

Section 1: Political Subdivision Information:

<u>Name</u>	<u>Type</u>	<u>Address</u>
City of Allen, TX	Municipality	305 Century Parkway, Allen, TX. 75013
Allen Community Development Corporation	Municipality	305 Century Parkway, Allen, TX. 75013
Allen Economic Development Corporation	Municipality	700 Central Expressway South, Suite 210, Allen, TX. 75013

Contact Information:

<u>Name</u>	<u>Title</u>	<u>Email</u>	<u>Phone</u>
Eric Cannon	CFO	ecannon@cityofallen.org	214-509-4626



Section 2: Individual Debt Obligations:

<u>Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Total Proceeds Received</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>	<u>Purpose</u>	<u>Fitch Rating</u>	<u>Moody's Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
Allen Community Development Corporation (Sales Tax)	No	Sales Tax Rev Ref Bds Taxable Ser 2016	31,235,000.00	09/30/2016	31,235,000.00	7,343,323.71	38,578,323.71	09/01/2032	31,235,000.00	31,235,000.00	0.00	Defeasance Rev Bds Ser 2006 & 2008	NR	Aa2	NR	NR
Allen Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Bds Ser 2008	15,335,000.00	09/30/2016	11,190,000.00	4,514,962.50	15,704,962.50	09/01/2016	15,335,000.00	15,335,000.00	0.00	The Village at Allen infrastructure improvement.	NR	Aa2	NR	NR
Allen Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Bds Ser 2010A	1,605,000.00	09/30/2016	1,605,000.00	519,800.00	2,124,800.00		1,605,000.00	1,605,000.00	0.00	Hillside Water Tower and US 75 waterline from McDermott to State Highway 121	NR	Aa2	NR	NR
Allen Economic Development Corporation (Sales Tax)	No	Sales Tax Rev Bds Taxable Ser 2010B Comb Tax & Golf Course Rev	5,165,000.00	09/30/2016	2,900,000.00	515,707.50	3,415,707.50	09/01/2016	5,165,000.00	5,165,000.00	0.00	Cabella Project for design, construction and installation of utilities.	NR	Aa2	NR	NR
Allen, City of (General Obligation Debt)	Yes	C/O Taxable Ser 2004-B	765,000.00	09/30/2016	450,000.00	118,095.00	568,095.00	09/01/2024	765,000.00	765,000.00	0.00	Purchase of the Golf Course. Construct and/or make improvement to fire station, drainage, and parks.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2006	1,595,000.00	09/30/2016	960,000.00	231,426.00	1,191,426.00	08/15/2026	1,595,000.00	1,595,000.00	0.00	Construct and/or purchase fire station and equipment, streets, parks, police facilities and public art projects.	NR	NR	NR	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2007	11,145,000.00	09/30/2016	525,000.00	21,000.00	546,000.00	08/15/2017	11,145,000.00	11,145,000.00	0.00	Construction of City Service Center, fire station, public safety training center, and parkland acquisition.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2008	10,185,000.00	09/30/2016	495,000.00	19,800.00	514,800.00	08/15/2017	10,185,000.00	10,185,000.00	0.00	Construct and/or make improvement to City Service Center, Animal Control Facility, and Public Safety Communication System.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2009	15,400,000.00	09/30/2016	3,955,000.00	487,000.00	4,442,000.00	08/15/2021	15,400,000.00	15,400,000.00	0.00	Construct and/or make improvements to exiting streets, public art projects, and Allen Environmental Discovery Center, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2010	12,000,000.00	09/30/2016	9,025,000.00	2,657,900.00	11,682,900.00	08/15/2029	12,000,000.00	12,000,000.00	0.00	Defeasance GO Bds Ser 2002.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2010A	8,785,000.00	09/30/2016	5,380,000.00	573,675.00	5,953,675.00	08/15/2022	8,785,000.00	8,785,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and parks and recreation projects. Defeasance GO Bds Ser 2001.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref & Imp Bds Ser 2011	8,840,000.00	09/30/2016	5,400,000.00	1,378,450.00	6,778,450.00	08/15/2030	8,840,000.00	8,840,000.00	0.00	Defeasance GO Bds Ser 2003, 2004, & 2004A.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2012	13,940,000.00	09/30/2016	11,075,000.00	2,285,100.00	13,360,100.00	08/15/2024	13,940,000.00	13,940,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2013	5,065,000.00	09/30/2016	4,430,000.00	1,217,500.00	5,647,500.00	08/15/2032	5,065,000.00	5,065,000.00	0.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Bds Ser 2014	10,595,000.00	09/30/2016	9,770,000.00	3,330,280.00	13,100,280.00	08/15/2033	10,595,000.00	3,214,011.27	7,380,988.73					

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Contact Information:

<u>Name</u>	<u>Title</u>	<u>Email</u>	<u>Phone</u>
Eric Cannon	CFO	ecannon@cityofallen.org	214-509-4626



Section 2: Individual Debt Obligations (cont'd):

<u>Name</u>	<u>Is GO</u>	<u>Bond Title</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>	<u>Total Proceeds Received</u>	<u>Proceeds Spent</u>	<u>Proceeds Unspent</u>	<u>Purpose</u>	<u>Fitch Rating</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Kroll Rating</u>
Allen, City of (General Obligation Debt)	Yes	GO Ref & Imp Bds Ser 2015	32,245,000.00	09/30/2016	28,520,000.00	7,479,031.25	35,999,031.25	08/15/2034	32,245,000.00	26,525,000.00	5,720,000.00	Construct and/or make improvements to exiting City facilities, streets, and drainage, parks land acquisitions.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2016	6,910,000.00	09/30/2016	6,910,000.00	1,958,784.44	8,868,784.44	08/15/2028	6,910,000.00	6,910,000.00	0.00	Defeasance GO Bds Ser 2005, 2007, & 2008.	NR	Aaa	AAA	NR
Allen, City of (General Obligation Debt)	Yes	Tax Notes Ser 2016	1,940,000.00	09/30/2016	1,940,000.00	73,582.22	2,013,582.22	08/15/2019	1,940,000.00	0.00	1,940,000.00	Purchase Public Safety Radios equipment.	NR	Aaa	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2009	5,795,000.00	09/30/2016	1,825,000.00	127,862.50	1,952,862.50	06/01/2019	5,790,000.00	5,790,000.00	0.00	Defeasance WW & SS Rev Bds Ser 1999.	NR	Aa2	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2013	3,370,000.00	09/30/2016	3,025,000.00	453,500.00	3,478,500.00	06/01/2025	3,370,000.00	3,370,000.00	0.00	Defeasance WW & SS Rev Bds Ser 2004 & 2005.	NR	NR	AAA	NR
Allen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2014	1,280,000.00	09/30/2016	910,000.00	87,362.00	997,362.00	06/01/2024	1,280,000.00	1,280,000.00	0.00	Defeasance WW & SS Rev Bds Ser 2004.	NR	NR	NR	NR
Total			<u>203,195,000.00</u>		<u>141,525,000.00</u>	<u>35,394,142.13</u>	<u>176,919,142.13</u>				<u>15,040,988.73</u>					

Section 3: Summary of Debt Obligations:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		141,525,000.00	35,394,142.13	176,919,142.13
Authorized But Unissued Debt		95,150,000.00	0.00	0.00
All Authorized Debt		236,675,000.00	0.00	0.00
Total GO Debt		88,835,000.00	21,831,623.92	110,666,623.92
Total GO Debt + Authorized But Unissued Debt		183,985,000.00	0.00	0.00
2016 Population	94,170	0.00	0.00	0.00
Total GO Debt per Capita		943.35	0.00	0.00
Total GO Debt + Authorized Debt per Capita		1,953.75	0.00	0.00
Total GO Principal & Interest per Capita		1,175.18	0.00	0.00

Instructions and Glossary

Terms	Definitions
Section 1: Contact Information	
Political subdivision name	Political subdivisions are counties, municipalities, school districts, junior college districts, other special districts, or other subdivisions of state government (Local Government Code, section 140.008 (a) (2))
Political subdivision type	Political subdivisions are counties, municipalities, school districts, junior college districts, other special districts, or other subdivisions of state government (Local Government Code, section 140.008 (a) (2))
Section 2: Individual Debt Obligations	
Outstanding debt obligation	an issued public security that has yet to be repaid.
If debt is conduit or component debt, enter related entity name	debt that is not a legal liability of the political subdivision but is secured by another entity.
Principal issued	total amount borrowed (par)
Principal outstanding	total amount borrowed (par) of obligation that has yet to be repaid
Combined principal and interest required to pay each outstanding debt obligation on time and in full	the total amount borrowed (par) plus the cost of interest for each individual debt obligation or bond series
Final maturity date	final payment date of individual debt obligation at which point all principal and interest will be paid off
Secured in any way by ad valorem taxes (Y/N)	indicates which individual debt obligations are in part or whole pledged with property taxes
Total proceeds received	total assets received from the sale of a new issue of public securities
Proceeds spent	the portion of total proceeds received (column H) that have been spent
Proceeds unspent	the portion of total proceeds received that are remaining to be spent
Official stated purpose for which the debt obligation was authorized	The reason for the debt issuance as defined in ballot language if applicable or the Official Statement
Current credit rating	existing rating given by any nationally recognized credit rating organization to debt obligations
Section 3: Summary of Debt Obligations	
Total authorized debt obligations	1. Debt obligations are defined in the bill as issued public securities which are instruments, including bonds, certificates, notes, or other types of obligations authorized to be issued by an issuer under a statute, a municipal home-rule charter, or the constitution of this state (Government Code section 1201.002 (2)). 2. Issuance is the process of authorizing, selling and delivering public debt. 3. Public security authorization means a resolution, order, or ordinance that is approved or adopted, or any other action taken in a proceeding, by the governing body of an issuer in authorizing the issuance of a public security (Government Code section 1201.002 (3)).
Total principal of all outstanding debt obligations	Total amount borrowed (par) of all obligations that have yet to be repaid
Combined principal and interest required to pay all outstanding debt obligations on time and in full	Total amount borrowed (par) that has yet to be repaid plus the cost of interest
Total authorized debt obligations secured by ad valorem taxation	Total debt obligations secured by a pledge of property taxes
Total principal of all outstanding debt obligations secured by ad valorem taxation	Total amount borrowed (par) of obligations secured by a pledge of property taxes that have yet to be repaid
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full	Total amount borrowed (par) of all property tax-secured obligations plus the cost of interest
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount (required for a municipality, county, and school districts only)	Total authorized debt obligations secured by a pledge of property taxes divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount (required for municipalities, counties, and school districts only):	Total amount borrowed (par) secured by a pledge of property taxes divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount (required for municipalities, counties, and school districts only):	Total debt obligations secured by a pledge of property taxes plus the cost of debt service on these obligations divided by the population of the political subdivision (only school districts, municipalities and counties are required to provide a response to this question).
Population total used to calculate per capita figures	The denominator used to calculate per capita figures requested in #s 7-9 on the Summary of Debt Obligations tab. This is a population total for your entity.
Source and Year of population figure used to calculate per capita figures	The source of population data comprising the denominator of per capita figures in #s 7-9 in Summary of Debt Obligations tab.